

Monthly Economic Data Summary East Region

September 2024

Regions Bank Economics Division

Richard F. Moody
Chief Economist

Greg McAtee
Senior Economist



	Nonfarm Employment, ths			% change year ago			Nonfarm	% from
	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	Employment, <u>Q1 2020 peak (ths)</u>	peak, <u>Jul-24</u>
CENTRAL FLORIDA:								
Deltona-Daytona Beach-Ormond Beach, FL	227.100	226.900	227.100	1.93	1.79	1.88	208.600	8.87
Gainesville, FL	157.500	157.900	158.000	1.81	2.00	2.20	149.200	5.90
Jacksonville, FL	804.200	803.800	808.000	1.89	1.72	2.41	734.100	10.07
Ocala, FL	121.200	121.700	122.000	1.00	1.25	1.50	109.600	11.31
Orlando-Kissimmee-Sanford, FL	1,486.000	1,485.200	1,488.600	1.90	1.62	1.69	1,354.000	9.94
Palm Bay-Melbourne-Titusville, FL	256.400	257.000	256.900	1.42	1.50	1.54	236.000	8.86
Tallahassee, FL	199.200	202.600	202.300	2.79	3.79	3.27	185.200	9.23
SOUTH FLORIDA:								
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	934.000	935.300	935.900	2.65	2.48	2.50	872.800	7.23
Miami-Miami Beach-Kendall, FL	1,338.100	1,340.100	1,338.400	3.18	3.15	2.50	1,237.200	8.18
West Palm Beach-Boca Raton-Delray Beach, FL	701.500	702.700	702.400	1.80	1.72	1.50	646.900	8.58
WEST FLORIDA:								
Cape Coral-Fort Myers, FL	309.000	310.900	312.200	1.01	1.40	1.79	282.500	10.51
Lakeland-Winter Haven, FL	277.500	278.700	279.800	2.32	2.65	3.10	242.400	15.43
Naples-Immokalee-Marco Island, FL	174.600	175.900	176.700	2.40	2.87	3.21	157.400	12.26
North Port-Sarasota-Bradenton, FL	347.700	348.900	347.100	1.82	1.75	1.02	313.000	10.89
Punta Gorda, FL	56.400	56.700	56.900	0.53	0.89	1.43	50.700	12.23
Tampa-St. Petersburg-Clearwater, FL	1,555.200	1,558.300	1,562.300	1.72	1.48	1.72	1,412.300	10.62
GEORGIA/SOUTH CAROLINA:								
Albany, GA	63.100	63.400	63.500	2.27	1.93	1.60	63.200	0.47
Athens-Clarke County, GA	104.700	104.900	104.600	3.77	4.07	3.87	98.400	6.30
Atlanta-Sandy Springs-Roswell, GA	3,085.800	3,093.700	3,101.300	1.32	1.35	1.51	2,896.500	7.07
Augusta-Richmond County, GA-SC	246.300	246.700	247.200	0.61	0.78	1.31	246.400	0.32
Charleston-North Charleston, SC	429.700	432.200	434.200	4.37	4.70	4.96	379.200	14.50
Columbia, SC	435.300	436.900	436.400	2.79	2.97	2.59	405.200	7.70
Columbus, GA-AL	123.300	123.800	123.900	1.31	1.48	1.39	123.300	0.49
Dalton, GA	69.200	69.300	69.300	1.32	1.76	2.21	66.800	3.74
Gainesville, GA	110.900	111.100	111.000	4.23	3.83	3.26	95.500	16.23

	Nonfarm Employment, ths			% change year ago			Nonfarm	% from
	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	Employment, Q1 2020 peak (ths)	peak, Jul-24
GEORGIA/SOUTH CAROLINA (continued) :								
Greenville-Anderson-Mauldin, SC	467.600	467.700	470.100	2.52	1.90	2.04	433.500	8.44
Macon, GA	101.600	101.900	102.200	0.69	1.39	1.39	103.300	-1.06
Rome, GA	47.700	47.700	47.600	7.67	9.66	9.43	41.800	13.88
Savannah, GA	207.300	207.400	207.200	2.22	2.07	1.92	192.600	7.58
Spartanburg, SC	175.700	176.200	176.800	3.54	3.53	3.70	166.600	6.12
Valdosta, GA	56.400	57.100	57.300	-0.18	0.71	0.88	57.100	0.35
Warner Robins, GA	82.100	82.400	82.800	1.36	1.73	2.73	79.200	4.55
EAST TENNESSEE/NORTH CAROLINA:								
Charlotte-Concord-Gastonia, NC-SC	1,373.800	1,376.200	1,373.900	1.90	1.42	1.38	1,267.500	8.39
Chattanooga, TN-GA	288.800	289.500	290.000	1.23	1.47	1.08	267.000	8.61
Cleveland, TN	48.200	48.200	48.500	1.26	0.63	1.46	49.600	-2.22
Johnson City, TN	86.500	86.400	86.300	-0.35	-1.03	0.00	81.900	5.37
Kingsport-Bristol-Bristol, TN-VA	123.600	124.200	124.400	-0.08	-0.24	0.40	121.500	2.39
Knoxville, TN	439.700	439.900	440.900	-0.39	-0.59	1.15	410.800	7.33
Morristown, TN	49.300	49.300	49.700	-0.40	-0.80	0.61	47.600	4.41
Raleigh, NC	747.700	752.000	750.400	3.19	3.08	2.82	658.500	13.96
Wilmington, NC	148.800	149.300	150.300	1.78	1.91	3.09	135.400	11.00
U.S.	158,430	158,548	158,637	1.70	1.62	1.55	152,309	4.15
REGIONS TOTAL	46,178	46,207	46,220	1.62	1.40	1.48	43,255	6.85
EAST REGION	18,059	18,100	18,124	1.96	1.90	1.99	16,672	8.71



Economics Division

	Manufacturing Employment, ths			% change year ago			Manufacturing Employment, Q1 2020 peak (ths)	% from peak, Jul-24
	May-24	Jun-24	Jul-24	May-24	Jun-24	Jul-24		
GEORGIA/SOUTH CAROLINA (continued):								
Greenville-Anderson-Mauldin, SC	61.913	61.944	62.520	0.33	-0.07	1.22	57.041	9.61
Macon, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Rome, GA	6.334	6.387	6.336	-1.37	-0.52	-2.03	6.138	3.23
Savannah, GA	22.581	22.392	22.613	4.51	2.48	2.46	18.536	22.00
Spartanburg, SC	39.837	39.753	39.948	3.21	2.94	3.17	37.613	6.21
Valdosta, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Warner Robins, GA	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EAST TENNESSEE/NORTH CAROLINA:								
Charlotte-Concord-Gastonia, NC-SC	108.298	108.042	108.011	-0.91	-1.49	-0.79	109.014	-0.92
Chattanooga, TN-GA	40.110	40.073	39.924	0.09	-0.05	0.42	34.348	16.23
Cleveland, TN	8.291	8.241	8.177	-1.22	-3.36	-3.86	8.923	-8.36
Johnson City, TN	8.321	8.260	8.214	-0.97	-1.53	-0.61	8.122	1.14
Kingsport-Bristol-Bristol, TN-VA	21.156	21.081	21.119	-0.71	-1.37	-0.99	21.019	0.47
Knoxville, TN	48.303	47.961	47.623	1.54	0.38	1.02	41.998	13.39
Morristown, TN	11.795	11.790	11.850	-2.26	-3.27	-0.86	12.260	-3.35
Raleigh, NC	34.142	34.119	34.284	0.81	0.67	0.91	31.377	9.27
Wilmington, NC	6.595	6.681	6.691	0.22	1.65	0.73	6.133	9.09
U.S.	12,961	12,945	12,951	0.19	0.00	0.09	12,785	1.30
REGIONS TOTAL	3,316	3,311	3,308	1.39	1.01	0.92	3,149	5.07
EAST REGION	1,111	1,109	1,109	1.18	0.63	0.62	1,032	7.43



Economics Division

	Unemployment Rate, %			Total Personal Income, Ex-Transfers			
	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	% change year ago			
				<u>Q2 2023</u>	<u>Q3 2023</u>	<u>Q4 2023</u>	<u>Q1 2024</u>
CENTRAL FLORIDA:							
Deltona-Daytona Beach-Ormond Beach, FL	3.8	3.8	3.8	9.69	8.26	6.94	6.15
Gainesville, FL	3.4	3.3	2.8	7.60	3.97	3.74	3.30
Jacksonville, FL	3.4	3.4	3.4	8.99	5.51	5.92	4.38
Ocala, FL	4.0	4.1	4.3	9.53	7.68	7.87	5.65
Orlando-Kissimmee-Sanford, FL	3.4	3.4	3.3	9.26	7.73	7.52	5.40
Palm Bay-Melbourne-Titusville, FL	3.4	3.4	3.5	9.60	8.46	7.67	5.44
Tallahassee, FL	3.5	3.6	3.5	7.07	3.35	3.72	3.11
SOUTH FLORIDA:							
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	3.2	3.2	3.2	7.13	5.99	6.28	5.32
Miami-Miami Beach-Kendall, FL	1.9	2.1	2.3	8.12	7.37	8.00	6.14
West Palm Beach-Boca Raton-Delray Beach, FL	3.3	3.3	3.4	9.19	8.68	6.96	6.13
WEST FLORIDA:							
Cape Coral-Fort Myers, FL	3.5	3.4	3.6	9.61	7.22	6.53	4.89
Lakeland-Winter Haven, FL	4.1	4.2	4.3	7.08	5.41	5.98	5.90
Naples-Immokalee-Marco Island, FL	3.2	3.1	3.3	8.02	7.12	7.36	6.34
North Port-Sarasota-Bradenton, FL	3.4	3.3	3.5	7.85	5.85	6.18	5.46
Punta Gorda, FL	3.9	3.9	4.2	12.67	7.90	6.67	5.41
Tampa-St. Petersburg-Clearwater, FL	3.4	3.4	3.4	8.69	5.47	5.40	4.13
GEORGIA/SOUTH CAROLINA:							
Albany, GA	3.8	4.0	4.0	3.04	1.79	1.24	2.75
Athens-Clarke County, GA	3.0	3.4	3.7	4.59	2.33	1.97	6.13
Atlanta-Sandy Springs-Roswell, GA	3.1	3.2	3.3	5.54	5.53	5.58	6.22
Augusta-Richmond County, GA-SC	3.7	4.0	4.2	5.24	4.06	3.53	4.21
Charleston-North Charleston, SC	2.8	2.9	3.2	7.90	8.10	8.11	7.33
Columbia, SC	3.3	3.4	3.7	6.87	7.74	7.01	6.23
Columbus, GA-AL	3.8	4.0	4.0	4.06	3.64	3.29	5.53
Dalton, GA	3.8	4.1	4.5	5.67	3.87	5.64	5.61
Gainesville, GA	2.3	2.6	2.7	11.43	6.51	7.22	7.14

	Unemployment Rate, %			Total Personal Income, Ex-Transfers			
	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	% change year ago			
				<u>Q2 2023</u>	<u>Q3 2023</u>	<u>Q4 2023</u>	<u>Q1 2024</u>
GEORGIA/SOUTH CAROLINA (continued):							
Greenville-Anderson-Mauldin, SC	3.2	3.4	3.6	8.29	6.26	5.82	4.78
Macon, GA	3.8	4.2	4.1	3.38	3.51	4.20	6.09
Rome, GA	3.0	3.1	3.7	5.43	3.76	2.94	4.37
Savannah, GA	2.7	2.9	3.0	7.01	7.06	7.05	7.35
Spartanburg, SC	3.3	3.5	4.1	6.41	5.38	5.86	5.65
Valdosta, GA	3.5	3.8	4.0	4.70	4.06	4.49	5.56
Warner Robins, GA	3.0	3.3	3.3	5.05	3.57	2.86	4.31
EAST TENNESSEE/NORTH CAROLINA:							
Charlotte-Concord-Gastonia, NC-SC	3.4	3.4	3.6	7.34	6.54	5.91	5.38
Chattanooga, TN-GA	2.9	2.8	2.9	9.11	8.12	5.71	4.90
Cleveland, TN	3.2	3.1	3.2	8.04	8.78	9.12	7.35
Johnson City, TN	3.2	3.4	3.1	6.84	8.35	7.41	5.59
Kingsport-Bristol-Bristol, TN-VA	3.2	3.4	3.2	4.59	6.88	8.17	7.76
Knoxville, TN	2.8	2.8	2.6	7.85	7.80	6.27	4.84
Morristown, TN	3.2	3.3	3.2	9.10	6.36	4.94	3.34
Raleigh, NC	3.1	3.2	3.2	6.10	7.00	6.76	5.31
Wilmington, NC	3.1	3.2	3.0	5.90	7.23	6.37	4.93
U.S.	4.0	4.1	4.3	6.09	5.28	5.27	4.60
REGIONS TOTAL	3.6	3.6	3.7	6.84	5.89	5.89	5.07
EAST REGION	3.2	3.2	3.3	7.56	6.53	6.30	5.54

	CoreLogic House Price Index				CoreLogic 90+ Day Delinquency Rate			
	% change year ago				% of loans			
	<u>Apr-24</u>	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	<u>Jun-21</u>	<u>Jun-22</u>	<u>Jun-23</u>	<u>Jun-24</u>
CENTRAL FLORIDA:								
Deltona-Daytona Beach-Ormond Beach, FL	2.27	1.79	1.57	1.80	3.22	1.56	1.38	1.25
Gainesville, FL	4.54	4.37	4.35	2.70	2.74	1.35	1.14	0.89
Jacksonville, FL	5.22	4.65	3.08	2.80	3.73	1.81	1.45	1.33
Ocala, FL	0.41	0.76	2.75	3.00	3.15	1.68	1.31	1.37
Orlando-Kissimmee-Sanford, FL	5.54	4.90	4.85	4.16	4.23	1.60	1.30	1.10
Palm Bay-Melbourne-Titusville, FL	3.58	2.47	1.58	0.39	2.90	1.46	1.32	1.11
Tallahassee, FL	7.90	7.09	4.02	2.99	3.37	1.71	1.39	1.30
SOUTH FLORIDA:								
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	5.26	4.62	4.17	3.87	5.47	1.99	1.44	1.34
Miami-Miami Beach-Kendall, FL	8.19	9.24	10.03	9.05	5.80	2.10	1.40	1.20
West Palm Beach-Boca Raton-Delray Beach, FL	5.92	5.64	4.82	4.18	3.99	1.39	1.01	0.93
WEST FLORIDA:								
Cape Coral-Fort Myers, FL	0.41	-0.48	-1.43	-3.26	2.63	1.00	1.50	0.85
Lakeland-Winter Haven, FL	3.85	3.00	1.85	1.32	4.12	1.95	1.71	1.57
Naples-Immokalee-Marco Island, FL	3.39	2.04	2.17	2.15	2.25	0.79	0.63	0.44
North Port-Sarasota-Bradenton, FL	1.09	-0.14	0.43	0.03	2.39	0.95	0.87	0.67
Punta Gorda, FL	-3.13	-3.76	-4.87	-6.39	2.28	0.92	1.44	0.94
Tampa-St. Petersburg-Clearwater, FL	4.17	3.80	3.31	2.73	3.54	1.52	1.23	1.12
GEORGIA/SOUTH CAROLINA:								
Albany, GA	7.39	7.42	8.05	8.17	5.19	2.75	1.78	1.74
Athens-Clarke County, GA	7.22	6.63	6.39	6.77	2.20	0.95	0.59	0.53
Atlanta-Sandy Springs-Roswell, GA	5.91	5.69	5.07	4.64	3.96	1.51	1.11	1.02
Augusta-Richmond County, GA-SC	4.62	4.14	4.38	3.91	3.80	1.92	1.26	1.10
Charleston-North Charleston, SC	10.10	9.75	8.26	6.97	3.01	1.34	0.96	0.88
Columbia, SC	5.53	5.51	5.74	5.67	4.16	2.19	1.50	1.46
Columbus, GA-AL	5.67	5.33	5.49	5.03	4.94	2.58	1.87	1.51
Dalton, GA	6.78	6.33	4.34	3.02	3.08	1.50	1.29	1.15
Gainesville, GA	5.38	7.03	5.36	4.71	2.53	0.96	0.62	0.57



CoreLogic House Price Index

% change year ago

CoreLogic 90+ Day Delinquency Rate

% of loans

GEORGIA/SOUTH CAROLINA (continued):

	<u>Apr-24</u>	<u>May-24</u>	<u>Jun-24</u>	<u>Jul-24</u>	<u>Jun-21</u>	<u>Jun-22</u>	<u>Jun-23</u>	<u>Jun-24</u>
Greenville-Anderson-Mauldin, SC	7.07	6.40	6.22	5.73	2.56	1.24	0.87	0.76
Macon, GA	8.08	7.00	6.83	8.78	4.35	2.38	1.82	1.61
Rome, GA	6.97	10.01	7.56	5.41	2.90	1.85	1.12	1.04
Savannah, GA	8.56	9.41	9.14	8.45	3.71	1.80	1.16	1.06
Spartanburg, SC	6.58	6.26	5.47	5.19	3.37	1.89	1.30	1.10
Valdosta, GA	4.33	4.79	6.07	6.05	3.57	2.11	1.45	1.38
Warner Robins, GA	6.48	4.04	4.50	4.49	3.18	1.79	1.32	1.13

EAST TENNESSEE/NORTH CAROLINA:

Charlotte-Concord-Gastonia, NC-SC	7.31	6.47	6.09	5.29	2.69	1.16	0.75	0.71
Chattanooga, TN-GA	7.07	6.82	5.67	5.94	2.66	1.44	0.99	0.91
Cleveland, TN	7.99	10.29	10.13	6.80	3.02	1.56	1.05	0.99
Johnson City, TN	7.54	9.15	8.30	8.46	2.52	1.34	0.71	0.70
Kingsport-Bristol-Bristol, TN-VA	8.16	10.53	9.90	8.18	2.84	1.65	1.05	0.91
Knoxville, TN	7.86	6.47	5.55	5.43	2.40	1.12	0.74	0.58
Morristown, TN	9.75	9.03	8.04	6.25	3.45	1.75	1.11	1.13
Raleigh, NC	6.32	5.70	5.15	4.74	2.15	0.79	0.49	0.47
Wilmington, NC	6.32	8.14	7.26	6.44	2.21	1.05	0.57	0.57

U.S.	5.15	4.88	4.66	4.25	3.06	1.41	1.05	0.94
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REGIONS TOTAL	4.61	4.40	3.97	3.49	3.29	1.71	1.27	1.15
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EAST REGION	5.51	5.35	4.85	4.19	3.31	1.57	1.16	1.03
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Economics Division

SINGLE FAMILY HOUSING PERMITS

	Year-To-Date Through July, # units					Annual Totals, # units				
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	
CENTRAL FLORIDA:										
Deltona-Daytona Beach-Ormond Beach, FL	1,828	2,973	3,987	3,029	3,314	4,906	6,753	6,233	5,343	
Gainesville, FL	342	447	1,030	763	628	1,174	1,652	1,345	1,247	
Jacksonville, FL	6,896	9,949	9,091	7,023	8,034	13,210	16,536	14,410	12,479	
Ocala, FL	1,946	3,310	3,156	2,974	4,173	3,784	5,641	5,318	5,023	
Orlando-Kissimmee-Sanford, FL	8,244	10,314	10,984	10,020	9,030	15,343	17,795	16,213	17,049	
Palm Bay-Melbourne-Titusville, FL	1,505	2,201	2,601	3,004	2,209	3,333	4,451	4,255	4,891	
Tallahassee, FL	664	830	900	806	887	1,337	1,592	1,393	1,433	
SOUTH FLORIDA:										
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	821	1,032	800	467	453	1,431	1,629	1,090	865	
Miami-Miami Beach-Kendall, FL	1,127	1,407	1,717	943	1,302	2,133	2,477	2,445	1,458	
West Palm Beach-Boca Raton-Delray Beach, FL	2,187	2,828	1,895	1,646	1,629	4,244	4,210	3,435	3,189	
WEST FLORIDA:										
Cape Coral-Fort Myers, FL	3,451	6,216	6,320	4,094	6,157	6,828	11,020	9,145	8,654	
Lakeland-Winter Haven, FL	3,559	5,639	6,436	5,164	5,761	7,395	10,591	9,158	9,209	
Naples-Immokalee-Marco Island, FL	1,570	2,592	2,175	1,750	1,633	3,256	4,380	3,519	2,923	
North Port-Sarasota-Bradenton, FL	4,462	7,538	7,629	6,069	6,944	8,433	12,106	10,987	10,495	
Punta Gorda, FL	1,222	1,846	2,788	2,030	2,457	2,381	3,435	4,637	3,804	
Tampa-St. Petersburg-Clearwater, FL	8,924	12,085	10,281	8,050	9,399	16,088	19,305	15,678	14,852	
GEORGIA/SOUTH CAROLINA:										
Albany, GA	75	98	120	94	121	173	224	169	162	
Athens-Clarke County, GA	315	261	537	387	513	857	856	771	776	
Atlanta-Sandy Springs-Roswell, GA	14,505	20,352	16,851	14,417	16,055	28,632	31,560	26,623	24,022	
Augusta-Richmond County, GA-SC	1,857	2,486	2,291	1,984	2,233	3,445	4,144	3,429	3,380	
Charleston-North Charleston, SC	3,335	3,773	3,628	3,642	4,490	5,791	5,913	6,329	6,184	
Columbia, SC	2,440	3,686	3,124	2,603	2,721	4,787	5,853	4,101	4,634	
Columbus, GA-AL	413	662	470	345	400	1,303	740	636	579	
Dalton, GA	N/A	N/A	232	185	235	410	387	376	366	
Gainesville, GA	422	582	819	709	886	1,270	1,402	1,196	1,214	



Economics Division

SINGLE FAMILY HOUSING PERMITS

	Year-To-Date Through July, # units					Annual Totals, # units			
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
GEORGIA/SOUTH CAROLINA (continued):									
Greenville-Anderson-Mauldin, SC	3,393	5,962	3,919	3,993	5,137	6,511	8,896	6,477	6,685
Macon, GA	204	250	357	298	357	508	563	622	547
Rome, GA	162	139	169	179	245	282	204	310	327
Savannah, GA	1,240	1,539	1,468	1,578	1,720	2,061	2,752	2,228	2,620
Spartanburg, SC	1,481	2,159	1,931	1,673	1,917	2,876	3,394	2,596	2,824
Valdosta, GA	624	821	847	703	629	1,251	1,389	1,280	883
Warner Robins, GA	659	700	1,089	638	791	1,191	1,390	1,445	1,167
EAST TENNESSEE/NORTH CAROLINA:									
Charlotte-Concord-Gastonia, NC-SC	10,071	11,493	12,898	11,174	11,675	19,690	20,830	19,029	19,146
Chattanooga, TN-GA	1,019	1,207	1,407	1,323	1,697	2,251	2,443	2,121	2,243
Cleveland, TN	241	305	530	369	528	676	765	775	775
Johnson City, TN	112	115	484	427	541	699	766	802	765
Kingsport-Bristol-Bristol, TN-VA	9	10	525	480	356	565	663	815	748
Knoxville, TN	1,916	2,442	2,691	2,474	2,791	3,887	4,685	3,809	4,218
Morristown, TN	N/A	N/A	563	413	329	472	909	868	685
Raleigh, NC	6,976	8,977	8,454	7,639	8,227	12,697	14,227	12,488	12,147
Wilmington, NC	865	966	1,626	1,141	1,412	2,248	2,671	2,489	2,228
U.S.	525,623	681,949	645,877	527,158	599,308	979,360	1,115,360	975,584	919,973
REGIONS TOTAL	223,820	296,934	292,149	240,675	271,755	437,044	505,058	437,517	418,812
EAST REGION	101,082	140,192	138,820	116,700	130,016	199,809	241,199	211,045	202,239



Economics Division

MULTI-FAMILY HOUSING PERMITS

	Year-To-Date Through July, # units					Annual Totals, # units				
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	
CENTRAL FLORIDA:										
Deltona-Daytona Beach-Ormond Beach, FL	529	336	1,789	1,262	811	1,537	1,461	2,303	1,739	
Gainesville, FL	595	727	807	700	1,040	906	1,091	1,792	698	
Jacksonville, FL	1,923	3,680	5,749	5,650	1,422	4,036	6,202	8,759	7,847	
Ocala, FL	29	6	1,073	156	600	43	588	1,171	174	
Orlando-Kissimmee-Sanford, FL	5,207	6,699	7,305	6,221	5,639	9,156	12,823	12,470	8,366	
Palm Bay-Melbourne-Titusville, FL	449	41	321	1,264	250	1,406	723	1,003	1,646	
Tallahassee, FL	659	734	998	789	623	1,108	1,313	1,663	1,257	
SOUTH FLORIDA:										
Fort Lauderdale-Pompano Beach-Deerfield Beach, FL	2,347	1,433	669	1,257	1,024	2,997	2,440	1,236	2,182	
Miami-Miami Beach-Kendall, FL	4,681	5,866	6,404	7,358	5,730	7,698	10,916	9,160	11,323	
West Palm Beach-Boca Raton-Delray Beach, FL	2,307	1,791	1,143	1,651	857	3,255	3,641	2,655	2,303	
WEST FLORIDA:										
Cape Coral-Fort Myers, FL	2,923	1,166	2,035	2,821	2,669	3,845	2,374	4,476	4,902	
Lakeland-Winter Haven, FL	1,166	1,081	1,320	2,261	569	2,097	2,480	3,053	3,304	
Naples-Immokalee-Marco Island, FL	927	1,401	1,087	279	586	1,217	2,386	1,998	695	
North Port-Sarasota-Bradenton, FL	875	1,836	2,676	3,154	2,087	1,056	3,818	4,793	5,433	
Punta Gorda, FL	94	392	783	404	517	552	1,395	1,039	625	
Tampa-St. Petersburg-Clearwater, FL	2,044	3,657	7,180	5,466	6,239	4,260	5,526	14,291	10,534	
GEORGIA/SOUTH CAROLINA:										
Albany, GA	71	111	33	12	13	194	0	33	21	
Athens-Clarke County, GA	133	555	682	194	685	361	992	1,574	250	
Atlanta-Sandy Springs-Roswell, GA	2,258	2,361	10,011	10,000	8,457	3,714	7,906	21,484	14,617	
Augusta-Richmond County, GA-SC	85	61	417	159	415	111	136	761	179	
Charleston-North Charleston, SC	1,928	1,307	1,132	1,227	910	2,813	2,369	2,994	2,389	
Columbia, SC	58	108	1,185	447	1,222	85	1,028	1,703	831	
Columbus, GA-AL	174	139	597	169	13	525	393	1,012	60	
Dalton, GA	N/A	N/A	56	81	74	35	345	104	130	
Gainesville, GA	4	47	491	97	490	436	847	871	105	



Economics Division

MULTI-FAMILY HOUSING PERMITS

	Year-To-Date Through July, # units					Annual Totals, # units			
	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
GEORGIA/SOUTH CAROLINA (continued):									
Greenville-Anderson-Mauldin, SC	1,139	806	1,248	587	514	2,223	1,708	1,767	999
Macon, GA	0	0	0	0	16	14	0	0	20
Rome, GA	0	0	0	0	0	0	0	0	0
Savannah, GA	175	457	658	686	342	965	475	966	768
Spartanburg, SC	0	220	94	43	20	0	220	0	43
Valdosta, GA	8	10	103	33	16	115	146	22	79
Warner Robins, GA	0	86	212	82	286	116	144	1,050	678
EAST TENNESSEE/NORTH CAROLINA:									
Charlotte-Concord-Gastonia, NC-SC	3,006	4,734	5,273	5,967	4,093	6,858	9,296	8,183	10,273
Chattanooga, TN-GA	293	741	547	462	677	810	1,230	960	773
Cleveland, TN	26	22	124	38	54	37	25	149	46
Johnson City, TN	112	6	128	50	50	352	53	222	279
Kingsport-Bristol-Bristol, TN-VA	0	7	105	35	37	169	16	124	50
Knoxville, TN	948	215	869	1,038	751	1,509	1,305	1,029	2,183
Morristown, TN	N/A	N/A	94	64	58	76	84	101	147
Raleigh, NC	2,373	3,557	4,418	4,805	3,276	4,261	7,422	9,080	8,472
Wilmington, NC	933	844	1,048	1,153	819	1,609	1,747	1,932	1,737
U.S.	270,338	328,483	394,215	337,730	279,618	491,781	621,622	689,504	591,129
REGIONS TOTAL	101,593	122,582	155,263	141,545	104,814	177,286	228,328	282,486	229,355
EAST REGION	40,479	47,240	70,864	68,122	53,951	72,557	97,064	127,983	108,157

Sources: Bureau of Economic Analysis; Bureau of Labor Statistics; CoreLogic; Moody's Analytics; U.S. Census Bureau; Regions Bank Economics Division